

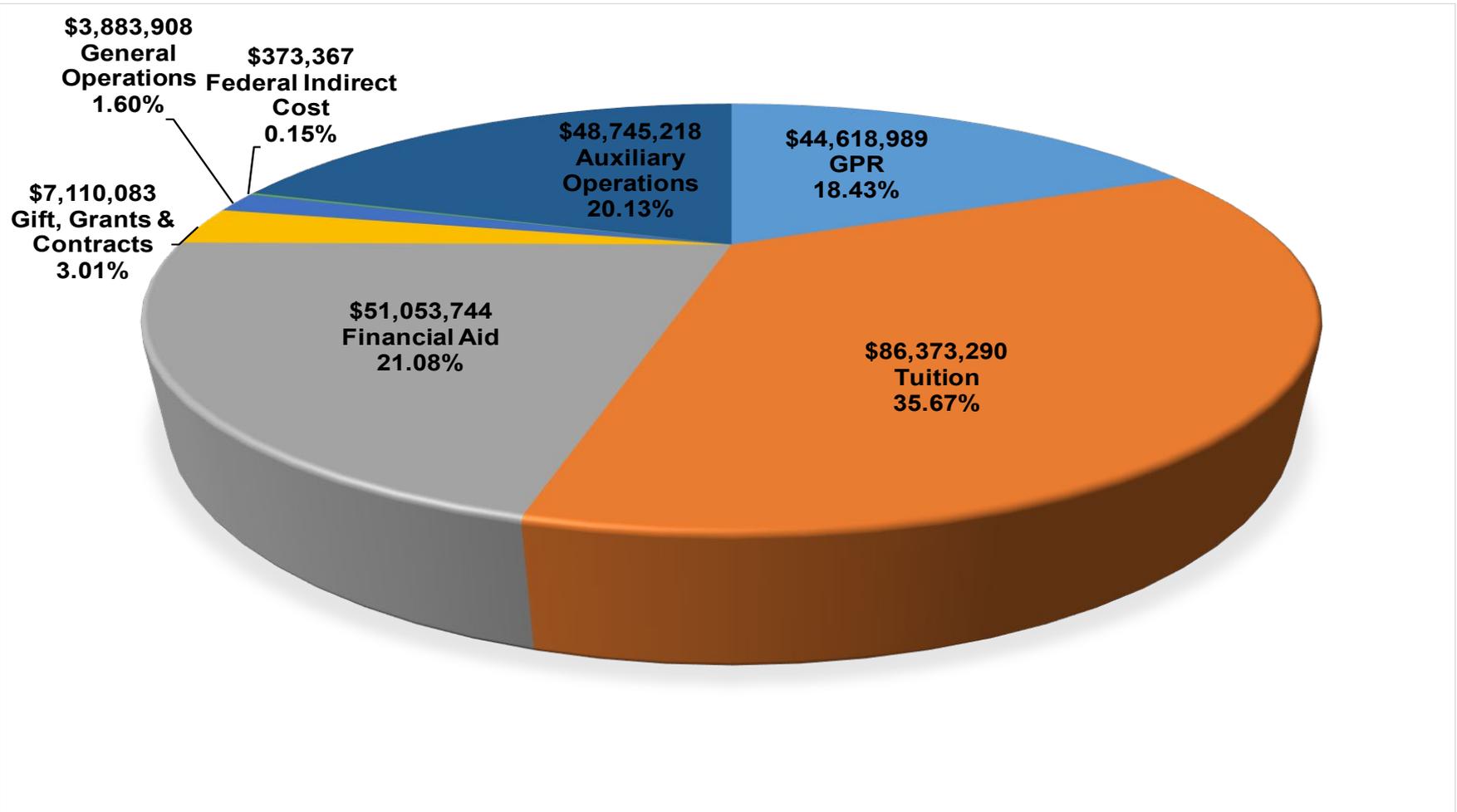
# University of Wisconsin-La Crosse



Budget Planning  
& Review  
Fiscal Year 2023-24



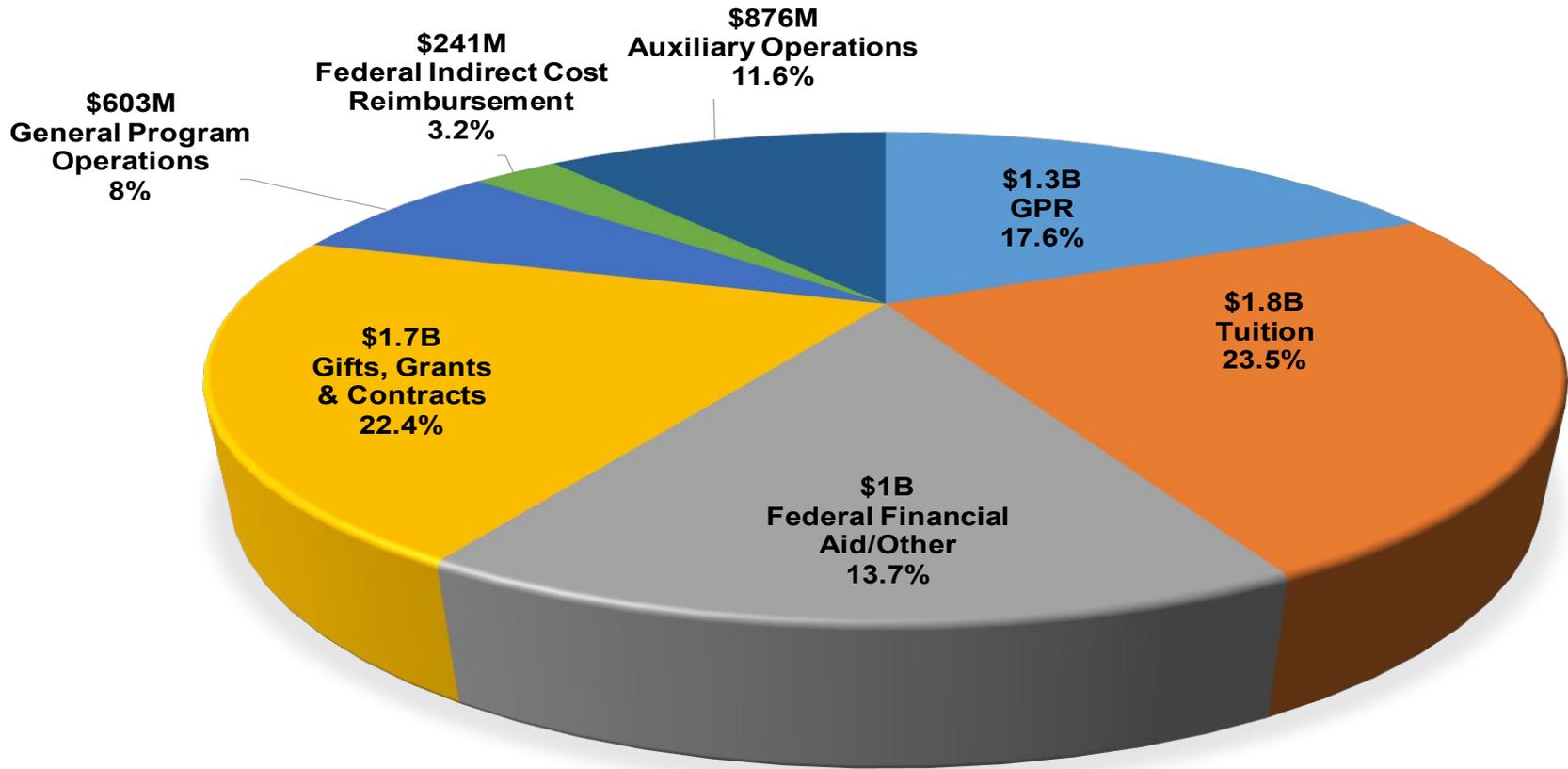
# UWL Operating Budget FY24



UWL Budget: \$242,158,599



# UWS Operating Budget FY24



UWS Budget: \$7.53B



# State Fund Appropriations

| <b>Fund</b>        | <b>Description</b>                         |
|--------------------|--|
| <b>102</b>         | <b>General Purpose Revenue (GPR)</b>       |
| <b>104/132/189</b> | <b>Extended Learning &amp; SBDC</b>        |
| <b>128</b>         | <b>Auxiliaries &amp; Segregated Fees</b>   |
| <b>131</b>         | <b>Academic Fees - Tuition</b>             |
| <b>136</b>         | <b>General Operations</b>                  |
| <b>150</b>         | <b>Federal Indirect Cost Reimbursement</b> |
| <b>233</b>         | <b>Gifts</b>                               |

# All Funds Budget by Division & College

| Division                         | Unclassified      | University Staff  | S&E & Capital     | FB & Other         | Pct.           | Total              |
|----------------------------------|-------------------|-------------------|-------------------|--------------------|----------------|--------------------|
| Chancellor                       | 368,014           | 4,000             | 54,138            | -                  | 0.18%          | 426,152            |
| <b>Academic Affairs</b>          |                   |                   |                   |                    |                |                    |
| Provost                          | 5,838,473         | 1,433,113         | 2,970,115         | 52,497,338         | 25.91%         | 62,739,039         |
| SOE                              | 2,826,706         | 159,677           | 492,702           | 444,008            | 1.62%          | 3,923,093          |
| CBA                              | 7,805,031         | 255,410           | 298,334           | 875,478            | 3.81%          | 9,234,253          |
| CASSH                            | 13,230,494        | 573,734           | 961,183           | 1,420,578          | 6.68%          | 16,185,989         |
| CSH                              | 17,623,845        | 1,000,574         | 2,024,548         | 1,712,130          | 9.23%          | 22,361,097         |
| GEL                              | 1,147,154         | 485,039           | 1,269,135         | 300,167            | 1.32%          | 3,201,495          |
| <b>Total Acad. Affairs</b>       | <b>48,471,703</b> | <b>3,907,547</b>  | <b>8,016,017</b>  | <b>57,249,699</b>  | <b>48.58%</b>  | <b>117,644,966</b> |
| <b>Admin. &amp; Finance</b>      | <b>5,877,785</b>  | <b>6,971,719</b>  | <b>17,053,241</b> | <b>(1,244,716)</b> | <b>11.83%</b>  | <b>28,658,029</b>  |
| <b>Student Affairs</b>           | <b>6,887,823</b>  | <b>3,739,731</b>  | <b>21,030,471</b> | <b>11,590,599</b>  | <b>17.86%</b>  | <b>43,248,624</b>  |
| <b>University Adv.</b>           | <b>2,052,699</b>  | <b>119,994</b>    | <b>161,845</b>    | <b>268,559</b>     | <b>1.07%</b>   | <b>2,603,097</b>   |
| <b>Diversity &amp; Inclusion</b> | <b>1,536,050</b>  | <b>188,859</b>    | <b>124,690</b>    | <b>157,913</b>     | <b>0.83%</b>   | <b>2,007,512</b>   |
| <b>University-Wide</b>           | <b>4,379,137</b>  | <b>833,576</b>    | <b>6,664,042</b>  | <b>35,693,464</b>  | <b>19.64%</b>  | <b>47,570,219</b>  |
| <b>Total</b>                     | <b>69,573,211</b> | <b>15,765,426</b> | <b>53,104,444</b> | <b>103,715,518</b> | <b>100.00%</b> | <b>242,158,599</b> |

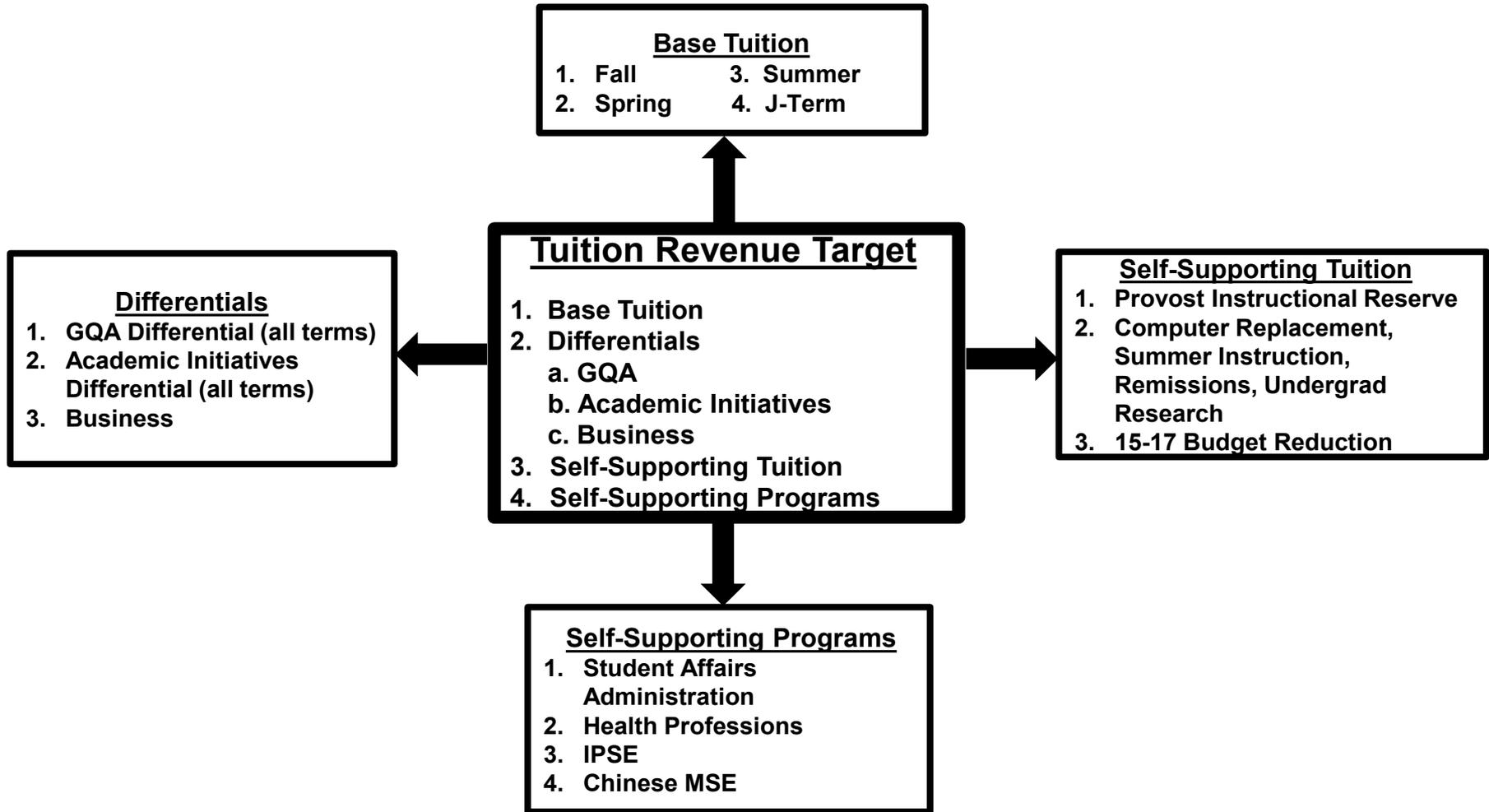
# GPR State Budget Reduction History (M)

| Biennium     | UW System Reduction | UWL Base Reduction | UWL 1x Reduction | UWL Total Reduction | UWL FTE Reduction | UWL Biennial Reduction | Student to Faculty Ratio |
|--------------|---------------------|--------------------|------------------|---------------------|-------------------|------------------------|--------------------------|
| 2001-03      | 55                  | 1.40               | .60              | 2.00                | 13                | 3.40                   | 22:1                     |
| 2003-05      | 100                 | 1.70               | .80              | 2.50                | 27                | 4.20                   | 22:1                     |
| 2005-07      | 90                  | 1.80               | -                | 1.80                | 30                | 3.60                   | 24:1                     |
| 2007-09      | 25                  | -                  | .60              | .60                 | -                 | .60                    | 23:1                     |
| 2009-11      | 155                 | 3.10               | 3.86             | 6.96                | 6                 | 9.50                   | 21:1                     |
| 2011-13      | 125                 | 5.20               | 2.71             | 7.91                | 2                 | 13.10                  | 20:1                     |
| 2013-15      | 62                  | 2.48               | -                | 2.48                | -                 | 4.96                   | 19:1                     |
| 2015-17      | 125                 | 6.85               | -                | 6.85                | 81                | 13.70                  | 18:1                     |
| <b>Total</b> | <b>737</b>          | <b>22.53</b>       | <b>8.57</b>      | <b>31.10</b>        | <b>159</b>        | <b>53.06</b>           |                          |

# New Resource Allocation History

| <b>Biennium</b>        | <b>Amount (M)</b> | <b>Description</b>                   |
|------------------------|-------------------|--------------------------------------|
| <b>2003 &amp; 2013</b> | <b>1.36</b>       | <b>Academic Initiatives</b>          |
| <b>2008-15</b>         | <b>14.70</b>      | <b>Growth Quality &amp; Access</b>   |
| <b>2017-19</b>         | <b>1.30</b>       | <b>15-17 Lapse Return</b>            |
| <b>2017-19</b>         | <b>1.00</b>       | <b>Utility &amp; Fringe Benefits</b> |
| <b>2017-19</b>         | <b>1.20</b>       | <b>Outcomes Based Funding</b>        |
| <b>2019-21</b>         | <b>.96</b>        | <b>Outcomes Based Funding</b>        |
| <b>Total</b>           | <b>20.52</b>      |                                      |

# UWL Tuition Revenue Target



# UWL Tuition Budget Summary

| <b>Budget Detail for Tuition Revenue Target</b> | <b>Amount</b>     |
|---|-------------------|
| <b>FY24 Tuition Revenue Target</b>              | <b>85,816,552</b> |
|   |                   |
| <b>Obligations:</b>                             |                   |
| <b>UW System Tuition Pool Obligation</b>        | <b>55,962,507</b> |
| <b>Growth, Quality &amp; Access</b>             | <b>13,954,105</b> |
| <b>Academic Initiatives</b>                     | <b>1,411,822</b>  |
| <b>Self-Supporting Tuition</b>                  | <b>8,498,423</b>  |
| <b>Self-Supporting Programs</b>                 | <b>5,989,695</b>  |
| <b>Total FY24 Tuition Budget</b>                | <b>85,816,552</b> |

# GQA Program Summary

| <b>Description</b>                                    | <b>Amount</b>     |
|---|-------------------|
| <b>GQA Differential Tuition Per Full-Time Student</b> | <b>1,246</b>      |
| <b>GQA Tuition Revenue Budget</b>                     | <b>13,954,105</b> |
| <b>GQA Expenditure Budget</b>                         |                   |
| <b>Salaries</b>                                       | <b>8,986,941</b>  |
| <b>Fringe Benefits (Estimated)</b>                    | <b>3,757,650</b>  |
| <b>Supplies &amp; Expense</b>                         | <b>1,209,514</b>  |
| <b>Total Expenses</b>                                 | <b>13,954,105</b> |
|   |                   |
| <b>Faculty Positions</b>                              | <b>119.00</b>     |
| <b>Staff Positions</b>                                | <b>25.25</b>      |
| <b>Total GQA Positions</b>                            | <b>144.25</b>     |

# GQA Program History

- Differential Tuition vs. State GPR Funding
- Growth & Access Proposal 2006-07
  - \$1,320/Yr.
  - 25% Financial Aid
  - Rejected by UWS, BOR & Legislature
- Growth, Quality & Access Proposal 2007-08
  - \$1,000/Yr.
  - 2 Year Phase-In
  - 75 Faculty & 20 Staff

## GQA Program History (Con't.)

- Fall 2007
  - Student Vote: 1,560 → Yes (65.7%)
  - Shared Governance Support
  - Regent Approval
  - Legislative Support

## GQA Funding Model

- Self-Supporting Program
- 2 Revenue Streams
  - Differential Tuition \$10M (\$1,000 to \$1,146)
  - Enrollment Growth \$3M (1,000 students)
- Position Allocation
  - 85% for Faculty/IAS Positions
  - 15% for Staff Positions

# Academic Initiatives

| <b>Program Area</b>  | <b>Program</b>                          | <b>FY2023-24<br/>Budget</b> | <b>FY2023-24<br/>FTE</b> |
|----------------------|---|-----------------------------|--------------------------|
| Advising             | Learning Center                         | 154,016                     | -                        |
| Advising             | ACCESS Center                           | 75,434                      | 0.83                     |
| Advising             | Academic Advising Center                | 270,363                     | 2.98                     |
| Advising             | School of Education                     | 94,912                      | 1.00                     |
| Diversity            | Center for Transformative Justice (CTJ) | 220,958                     | 2.50                     |
| Diversity            | Pride Center                            | 27,897                      | 0.30                     |
| Diversity            | Admissions-Multicultural Recruiter      | 75,868                      | 1.00                     |
| Diversity            | Violence Prevention                     | 21,485                      | -                        |
| Internationalization | International Ed. & Engagement          | 167,621                     | -                        |
| Research             | Library                                 | 146,198                     | -                        |
| Research             | Undergraduate Research                  | 114,470                     | 0.60                     |
| Research             | Graduate Research                       | 42,600                      | -                        |
| <b>Total</b>         |   | <b>1,411,822</b>            | <b>9.21</b>              |

**Note: Academic Initiatives differential tuition amounts to \$146.22 for the academic year.**

# FY25 Tuition & Fees

- Institution-wide differential tuition now part of base tuition

| Item                             | FY24             | FY25             | Increase        | Percentage    |
|----------------------------------|------------------|------------------|-----------------|---------------|
| <b>Tuition:</b>                  |                  |                  |                 |               |
| <b>Undergraduate Resident</b>    | <b>7,974.32</b>  | <b>8,333.28</b>  | <b>358.96</b>   | <b>4.50%</b>  |
| <b>Undergraduate Nonresident</b> | <b>17,014.26</b> | <b>17,779.92</b> | <b>765.66</b>   | <b>4.50%</b>  |
| <b>Midwest Tuition Rate</b>      | <b>11,265.20</b> | <b>12,499.92</b> | <b>1,234.72</b> | <b>10.96%</b> |
| <b>Graduate Resident</b>         | <b>8,870.08</b>  | <b>9,269.28</b>  | <b>399.20</b>   | <b>4.50%</b>  |
| <b>Graduate Nonresident</b>      | <b>19,106.00</b> | <b>19,965.78</b> | <b>859.78</b>   | <b>4.50%</b>  |
|                                  |                  |                  |                 |               |
| <b>Segregated Fees</b>           | <b>1,502.68</b>  | <b>1,562.80</b>  | <b>60.12</b>    | <b>4.00%</b>  |
| <b>Textbook Rental</b>           | <b>173.92</b>    | <b>173.92</b>    | <b>0.00</b>     | <b>0.00%</b>  |
| <b>Room</b>                      | <b>4,423.00</b>  | <b>4,556.00</b>  | <b>133.00</b>   | <b>3.01%</b>  |
| <b>Board</b>                     | <b>2,922.00</b>  | <b>3,054.00</b>  | <b>132.00</b>   | <b>4.52%</b>  |

- CBA Program Specific Differential Tuition: \$14.01 per credit

# State Pay Plan History

| <b>Fiscal Year</b> | <b>State Pay Plan</b> | <b>CUPA</b> |
|--------------------|-----------------------|-------------|
| <b>2009-10</b>     | <b>0.00%</b>          | <b>0.0%</b> |
| <b>2010-11</b>     | <b>0.00%</b>          | <b>1.1%</b> |
| <b>2011-12</b>     | <b>-6% to -12%</b>    | <b>2.0%</b> |
| <b>2012-13</b>     | <b>0.00%</b>          | <b>2.2%</b> |
| <b>2013-14</b>     | <b>1.00%</b>          | <b>2.3%</b> |
| <b>2014-15</b>     | <b>1.00%</b>          | <b>2.3%</b> |
| <b>2015-16</b>     | <b>-2% to -4%</b>     | <b>2.4%</b> |
| <b>2016-17</b>     | <b>0.00%</b>          | <b>2.6%</b> |
| <b>2017-18</b>     | <b>2.00%</b>          | <b>3.0%</b> |
| <b>2018-19</b>     | <b>2.00%</b>          | <b>3.0%</b> |
| <b>2019-20</b>     | <b>2.00%</b>          | <b>3.0%</b> |
| <b>2020-21</b>     | <b>2.00%</b>          | <b>2.5%</b> |
| <b>2021-22</b>     | <b>2.00%</b>          | <b>3.0%</b> |
| <b>2022-23</b>     | <b>2.00%</b>          | <b>3.0%</b> |
| <b>2023-24</b>     | <b>4.00%</b>          | <b>4.0%</b> |

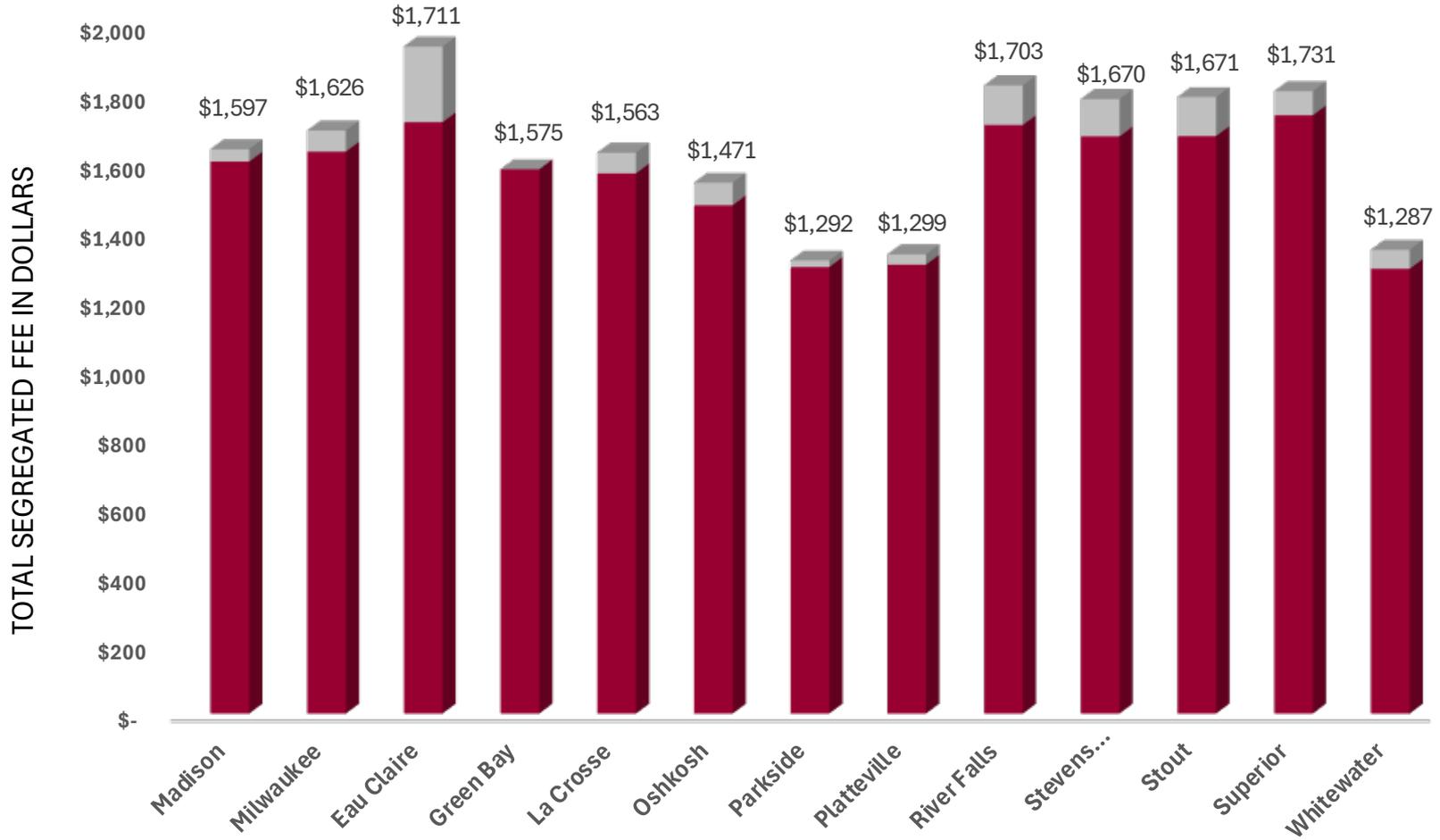
Fiscal Year 2023-24



## Investing in Our People

- \$16/hr. Minimum Wage (University Staff)
- \$1/hr. Admin Asst Adjustment
- GA Stipend Increase
- FY23 - 2 x 1% Retention Merit Pay
- FY24 - 1% Retention Merit Pay
- Post Tenure Lump Sum Award (Est. FY18)

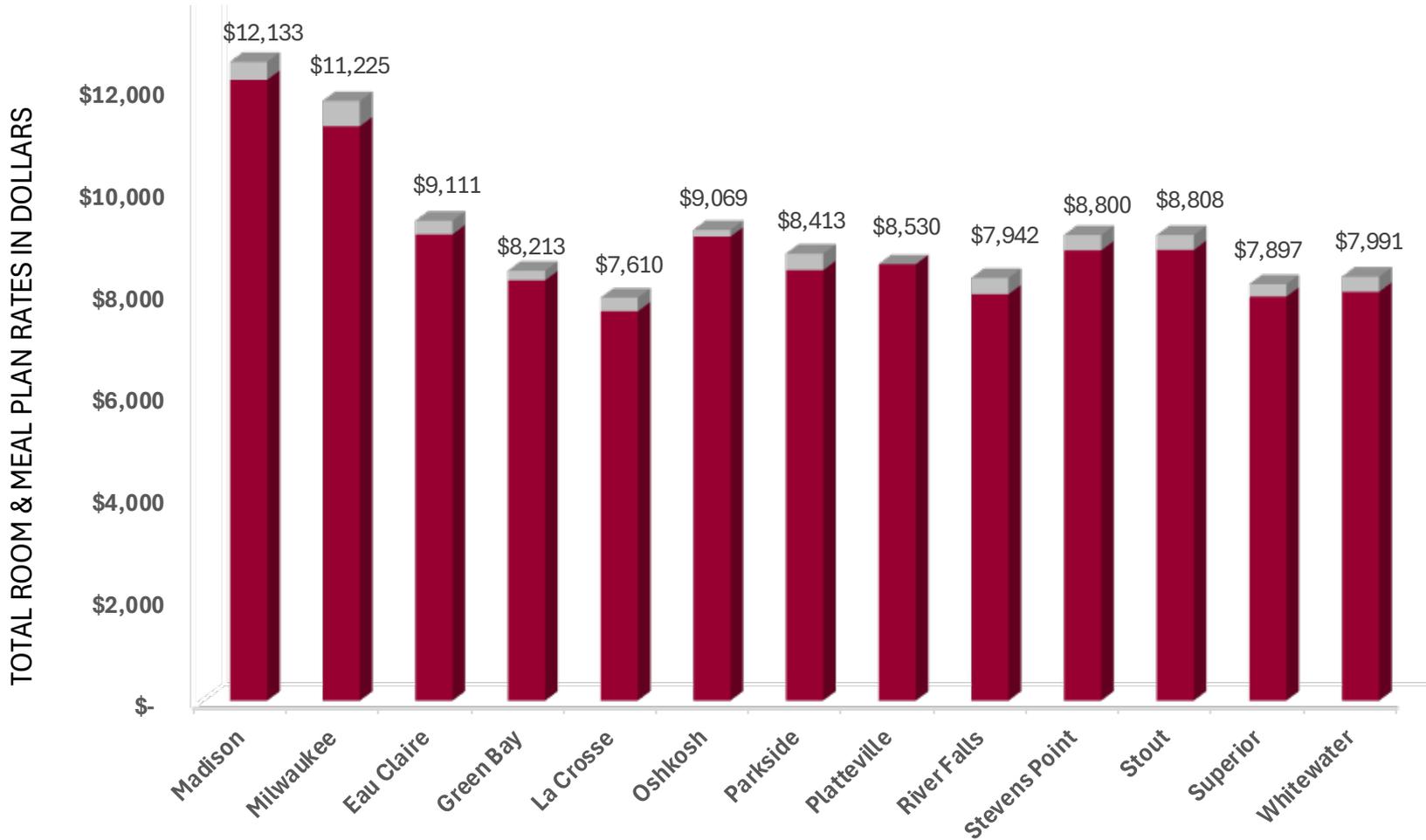
# UW Segregated Fee Schedule FY24-25



Fiscal Year 2023-24



# UW Room & Board Rates FY24-25





# Questions & Answers